

## ELITE LITE Circle

### FAMILY BANKING FORM

(Upgrade / Grouping / De-Grouping)



We welcome you to ELITE LITE Circle, a Family Banking Program that offers maximum benefits to every family member. Maintain relationship values at a family level and enjoy a host of privileges!

#### Privileges of ELITE LITE Circle :

- ❖ Group up to 4 family members to avail ELITE LITE program benefits for the family
- ❖ Complimentary Insurance-
  - Air Accidental Death Cover (Refer)- INR 30 Lakhs<sup>#^</sup>
  - Permanent Total Disability Cover (Individual)- INR 10 Lakhs<sup>#^~</sup>
  - Personal Accidental Death Cover (Individual)- INR 10 Lakhs<sup>#^</sup>
  - Home Burglary (Content) & Fire (Content) Cover- INR 2 Lakhs<sup>#^~</sup>
- ❖ Complimentary Unlimited Telehealth Consultation<sup>#</sup>
- ❖ 25% Discount on lockers<sup>xx</sup> for all Family Members
- ❖ Free Doorstep Banking<sup>##</sup>
- ❖ Complimentary Debit Cards<sup>\*\*</sup> for all the Family Members (up to 4)
- ❖ No Fuel Surcharge<sup>#</sup> at any Domestic Fuel Filling Station.
- ❖ Buy 2 BookMyShow Tickets<sup>#</sup> and get up to ₹250 off on the second ticket
- ❖ Unlimited Cash withdrawals at any ATM (Domestic<sup>\*\*\*</sup> & International<sup>\*\*\*\*</sup>)
- ❖ Fine pricing of 1.5%<sup>#</sup> foreign exchange mark-up on international spends
- ❖ 2 Equinox Reward Points for every INR 100/- spent on purchases at POS & online shopping
- ❖ Availability of 3 in 1 Account and ASBA
- ❖ Special Discounts<sup>#</sup> on travel, dining, shopping & more

We would like to enroll for ELITE LITE Circle - Family Banking Program. We confirm having read the Terms and Conditions of ELITE LITE Program on the website ([www.equitasbank.com](http://www.equitasbank.com)) and agree to abide by the same.

☐ ELITE LITE Upgrade ☐ ELITE LITE Family Grouping (Up to 4 family members) ☐ ELITE LITE Family De - Grouping



S. NO	Family Member Name	UCIC or PAN No.	Relationship with Primary member	Account No. (For Debit Card & Cheque Book) (Applicable Only for Upgrade)	Signature as per A/C
1			PRIMARY - SELF		
2					
3					
4					

## Note:

1. Existing debit card will be de-activated automatically once new card for ELITE LITE is activated.
2. First Name and Signature of the first Family Member to be tagged as Primary
3. Following relationships would apply for Family Banking:
  - Husband • Wife • Spouse • Son • Daughter • Father • Mother • Brother • Sister • Grand Father • Grand Mother • Grand Son
  - Grand Daughter • Son-in-law • Daughter-in-law • Father-in-law • Mother-in-law

## Eligibility criteria for ELITE LITE Circle

1. Combined Savings Average Monthly Balance of INR 2 Lakhs **OR** 2. Combined ELITE Family Total Relationship Value (TRV\*) of INR 5 Lakhs.

\*TRV includes the average monthly balances in savings accounts and Fixed deposit Value.

**Disclaimer:** The Bank shall not be responsible/liable in any manner whatsoever for any costs, losses, damages or expenses caused by the offering or withdrawal of the Program. The Bank reserves the right to change or modify the offerings of the Family Banking Program at its own discretion without assigning any reason or prior notice. By availing this Program, the customer agrees to remain bound by the Terms and Conditions as mentioned on the website ([www.equitasbank.com](http://www.equitasbank.com)).

## FOR OFFICE USE ONLY

\*Business RM Emp Code \_\_\_\_\_ Name: \_\_\_\_\_

\*BM/ BoM/ SoM Stamp & Signature \_\_\_\_\_

\*Mandatory

## Common Guidelines / Terms & Conditions

The ELITE LITE Program is offered to its customers with a Saving Average Monthly Balance (AMB) of INR 2 Lakhs (or) Total Relationship Value (TRV) of INR 5 Lakhs. The Eligibility criteria for the program will be evaluated once in six months. Non-fulfilment of the eligibility of the program will result in downgrade of relationship with or without prior intimation. In case a customer has originally signed up for ELITE LITE Program at the time of account opening, this primary account and associated accounts will be converted to Equitas Regular Savings Account. In case a customer has been upgraded to the ELITE LITE Program, his primary account and associated accounts will be downgraded to the respective account type which was originally signed up prior to the upgrade. For details on Equitas Regular Savings Account, Kindly refer [www.equitas.bank.in](http://www.equitas.bank.in).

\*TRV includes average monthly Savings, Salary account balances and Fixed deposit value.

\*\*NRO Accounts shall be issued RuPay Classic Cards for Domestic use only.

\*\*\*Subject to usage as per the Terms and Conditions of the bank

\*\*\*\*Equitas Bank will not charge for cash withdrawals outside India, however, charges may be Levied by Banks/Foreign Institutions offering ATM Services.

#Benefits offered are subject to change at the sole discretion of the bank with/without notice to the customer

^Terms and Conditions Apply, Complimentary Insurance cover can be availed on registration through Internet Banking / Mobile Banking

~Claim settlement would be an amount up to a maximum of the Sum Assured

xx Subject to availability at Branch / Location

##Services available only at select branches in India; Min.value Rs.50,000 & Max.value Rs.2,00,000

##Senior Citizens above the age of 70 years/Physically challenge customers can contact branch/contact centre for doorstep banking Services.

Goods and Services Tax (GST) as applicable would be levied on all charges mentioned. Schedule of charges is applicable for both Resident and Non - Resident Savings Accounts