

BROKERAGE MODIFICATION REQUEST FORM

Date:

To,
Aditya Birla Money Ltd.
(Through Equitas Small Finance Bank Limited – Artha Program)

Subject: Request for Brokerage Modification / Tariff Plan Activation under Equitas Artha Program

Dear Sir / Madam,

I/We request you to modify the brokerage structure for Trading / Demat Account under the Equitas Artha Program as per the tariff schedule mentioned below. Kindly update your records and activate the same with immediate effect.

TARIFF DETAILS – EQUITAS ARTHA PROGRAM

Segment	Brokerage Rate
Equity – Intraday	₹20 per order
Equity – Delivery	₹20 per order
Equity Derivatives – Futures	₹20 per order
Equity Derivatives – Options	₹20 per lot
Currency Derivatives – Futures	₹20 per lot
Currency Derivatives – Options	₹20 per lot
Commodity – Delivery*	₹20 per order
Commodity – Derivative Contracts (Buy/Sell)	₹20 per lot

*The delivery charges for Bullion/Metals and Agricultural commodities vary as per exchange norms and guidelines.

*The delivery Brokerage will vary according to the commodity intended for delivery.

DECLARATION

I/We have read, understood, and agree to the above tariff structure and the terms and conditions applicable under the Equitas Artha Program. I/We request Aditya Birla Money Ltd. to modify the brokerage in accordance with the above details.

Client Name: _____

UCC Code / Client ID: _____

Date: ____ / ____ / 20____

Signature of Account Holder(s): _____

For any clarification, please contact Equitas Artha Support at **customerservice@equitasbank.com or 1800 103 1222**

TERMS & CONDITIONS

1. The Equitas Artha program is an offering where Equitas Small Finance Bank Limited ("The Bank") provides an option for eligible customers to open a discounted brokerage trading and demat account with Aditya Birla Money Ltd. ("ABML").
2. The Bank acts solely as a referral partner and does not execute any trades, levy brokerage, or hold responsibility for order execution, settlement, or margin collection.
3. The trading and demat account shall be governed exclusively by the terms and conditions of ABML and the applicable SEBI and Exchange regulations.
4. The DIY Brokerage Plan is available only to customers who open or migrate their ABML trading account through the Equitas Artha program.
5. The brokerage modification will be applicable post-verification and system update by Aditya Birla Money Ltd.
6. The Bank and ABML reserve the right to withdraw, suspend, or modify this plan at their discretion, in consultation with each other, and/or as required by applicable regulatory authorities, without prior notice. The customer shall ensure that all information provided in this application form is true, complete, and up-to-date.
7. The customer acknowledges that this plan is self-directed (DIY) — no Relationship Manager, dealer, or advisor from ABML will provide trade-related recommendations or assistance.
8. The customer agrees to independently assess investment suitability and risk before placing trades.
9. Brokerage will be levied as per the tariff schedule mentioned in this form and as updated by ABML from time to time.
10. Goods & Services Tax (GST), Securities Transaction Tax (STT), SEBI Turnover Fees, Stamp Duty, and other regulatory levies shall be charged in addition to the brokerage.
11. All charges are subject to change based on statutory amendments or exchange guidelines, and such changes will be notified through ABML's website or communication channels.
12. The Bank shall not be liable for any loss, claim, damage, or expense arising from trading activity, market volatility, or system downtime on the part of ABML or exchange infrastructure.
13. The Bank's role is limited to facilitating account opening and customer awareness of the Equitas Artha program.
14. The customer authorizes the Bank and ABML to share account-related information for processing, verification, and service delivery purposes.
15. The customer agrees to receive account and plan-related updates through SMS, email, or other digital channels registered with the Bank or ABML.
16. All regulatory and contractual communications related to trading and demat accounts shall be made directly by ABML.
17. Upon plan termination or migration to another brokerage scheme, the customer shall be charged as per the then-prevailing ABML tariff.
18. Any arrears or pending charges shall be cleared prior to plan change
19. All disputes relating to trading or demat operations shall be addressed directly with ABML as the trading member.
20. By signing this form, the customer confirms that they have:
 - Understood the features and limitations of the Equitas Artha – DIY Trading Plan;
 - Read and accepted the tariff schedule and all terms herein; and
 - Authorized the Bank and ABML to process the brokerage modification accordingly.